

DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

DALAL STREET INVESTMENTS LIMITED

(HEREINAFTER REFERRED TO AS THE "DSIL" OR "TARGET COMPANY")

Registered Office: 301, Chintamani Apartments, 1478, Sadashiv Peth, Tilak Road, Pune - 411 030. | Corporate Office: 6C, Sindhu House, Nanabhai Lane, Flora Fountain, Fort, Mumbai - 400 001. Tel: +91 22 2202 4555; Email ID: info@dalalstreetinvestments.com • In terms of Regulations 3(1) and 4 read with Regulations 13(4), 14(3) and 15(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Open Offer for acquisition of upto 81,920 (eighty-one thousand nine hundred and twenty only) Equity Shares of face value ₹ 10/- each, representing 26.00% of the total equity share capital of Dalal Street Investments Limited ("Target Company"), as on the 10th (tenth) working day from the closure of the tendering period of the Open Offer, from all the public shareholders of the Target Company, excluding parties to the Share Purchase Agreement dated September 7, 2018 ("SPA"), by Mr. Murzash Sohrab Manekshana (hereinafter referred to as the "Acquirer") at a price of ₹ 165.76/- per equity share ("Offer Price") payable in cash, pursuant to and in compliance with 3(1) and 4 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011,

and subsequent amendments thereto (hereinafter referred to as the SAST Regulations). This Detailed Public Statement ("DPS") is being issued by KJMC Corporate Advisors (India) Limited, the Manager to the Open Offer ("Manager"), for and on behalf of Mr. Murzash Sohrab Manekshana ("Acquirer"), in compliance with regulations 3(1) and 4 read with Regulations 13 (4), 14(3) and 15(2) and other applicable regulations of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SAST Regulations") pursuant to the Public Announcement dated September 7, 2018 filed on September 7, 2018 with the BSE Limited ("BSE") in terms of Regulations 3(1) and 4 of SAST Regulations. The Public Announcement ("PA") was filed with the Securities and Exchange Board of India ("SEBI") and the Target Company at its registered office through letters dated September 7, 2018 in terms of Regulation 14(2) of the SAST Regulations.

ACQUIRER, SELLERS, TARGET COMPANY AND OPEN OFFER

Details of the Acquirer:

- Mr. Murzash Sohrab Manekshana, son of Mr. Sohrab Homi Manekshana, age 46 years and residing at 402, Odyssey II, Orchard Avenue, Hiranandani Garden, Powai, Mumbai - 400076. Mr. Murzash Sohrab Manekshana holds a Bachelor's Degree in Commerce from University of Mumbai and is a qualified Chartered Accountant.
- The Acquirer is Deputy Managing Director of MEP Infrastructure Developers Limited (listed on BSE and the National Stock Exchange of India Limited (NSE)). He has over 2 (two) decades of work experience including leadership roles and entrepreneur roles across different industries. As on date of the DPS, the Acquirer is also on the Board of Directors of Altamount Capital Management Private Limited.
- Mr. S. Raghunath of M/s S. Raghunath and Co., Chartered Accountants (Membership No: 34610), having their office at 3/8 Surya Niwas CHS., Colony Road, Next to Axis Bank, Sion (West), Mumbai - 400022, vide certificate dated September 6, 2018 have certified and confirmed that the net worth of the Acquirer to be ₹ 1758.90 lakhs (Rupees one thousand seven hundred and fifty-eight lakhs and ninety thousand only) as on August 15, 2018 and further confirm that the Acquirer has adequate and firm financial resources to fulfill financial obligations under this Open Offer.
- The other entities promoted/ controlled/managed by the Acquirer are as under:

Sr. No.	Name of the entity	Status
1	Boogie Ventures Private Limited	Promoter
2	Jhingo Capital Management Private Limited	Promoter

- None of the entities promoted or controlled by the Acquirer as mentioned above are either participating or acting in Concert with the Open Offer.
- There is no Person Acting in Concert (hereinafter referred to as "PAC") with the Acquirer.
- The Acquirer is not part of any group.
- As on date, the Acquirer does not hold any equity shares/voting rights in the Target
- The Acquirer has not been prohibited by SEBI from dealing in securities market under the provisions of Section 11 (B) of the Securities and Exchange Board of India Act, 1992
- The Acquirer is not on the list of 'willful defaulters' issued by any bank, financial institution, or consortium thereof in accordance with the guidelines on willful defaulters issued by SEBI.
- There are no persons on the Board of the Target Company, representing the Acquirer.
- There are no pending litigations against the Acquirer.

Details of Sellers:

Ms. Rita Pavankumar ("Seller 1")

- 1.1 Seller 1 is an individual and the part of existing promoter/promoter group of the Target Company residing at Bhagirathi, 49-B, Nehru Road, Vile Parle (East), Mumbai - 400 057.
- 1.2 Seller 1 has not been prohibited by SEBI from dealing in securities, in terms of direction issued under Section 11B of the SEBI Act or under any of the Regulations made under
- 1.3 Seller 1 holds 1,320 equity shares of the Target Company representing 0.42% of the total outstanding, issued and fully paid up equity capital of the Target Company. In terms of the Share Purchase Agreement dated September 7, 2018 ("SPA"), Seller 1 has agreed to sell her entire shareholding of 1,320 equity shares representing 0.42% of the total outstanding, issued and fully paid up equity capital of the Target Company.
- Sanwarmal Pavankumar HUF ("Seller 2")
- 2.1 Seller 2 is a Hindu Undivided Family (HUF) and the part of existing promoter/promoter group of the Target Company. Mr. Vikas Pavankumar is the Karta of Seller 2. Seller 2 has its registered office at Bhagirathi, 49-B, Nehru Road, Vile Parle (East), Mumbai - 400 057.
- 2.2 Seller 2 has not been prohibited by SEBI from dealing in securities, in terms of direction issued under Section 11B of the SEBI Act or under any of the Regulations made under the SEBI Act. 2.3 Seller 2 holds 542 equity shares of the Target Company representing 0.17% of the total
- outstanding, issued and fully paid up equity capital of the Target Company. In terms of the SPA, Seller 2 has agreed to sell the entire shareholding of 542 equity shares representing 0.17% of the total outstanding, issued and fully paid up equity capital of the Target Company.
- Resham Resha Private Limited ("Seller 3")
- Seller 3 is a private limited company and the part of existing promoter/promoter group of the Target Company, having its registered office at 6-C Sindhu House, Nanabhai Lane, Flora Fountain, Fort Mumbai - 400001 and the Directors of this company are Mr. Vikas Pavankumar, Mr. Harinarayan Gangaram Murarka and Ms. Vidhi Pavankumar. The CIN of the company is U17120MH1968PTC014036. There has been no change in name of the company since inception.
- 3.2 Seller 3 has not been prohibited by SEBI from dealing in securities, in terms of direction issued under Section 11B of the SEBI Act or under any of the Regulations made under
- 3.3 Seller 3 holds 90,601 equity shares of the Target Company representing 28.76% of the total outstanding, issued and fully paid up equity capital of the Target Company. In terms of the SPA, Seller 3 has agreed to sell the entire shareholding of 90,601 equity shares representing 28.76% of the total outstanding, issued and fully paid up equity capital of the Target Company.
- SM Sheti Seva Private Limited ("Seller 4")
- 4.1 Seller 4 is a private limited company and the part of existing promoter/promoter group of the Target Company, having its registered office at 5-C Sindhu House, Nanabhai Lane, Flora Fountain, Fort, Mumbai - 400001 and the Directors of this company are Ms. Rita Pavankumar, Mr. Vikas Pavankumar, Mr. Harinarayan Gangaram Murarka and Ms. Vidhi Pavankumar, The CIN of the company is U15100MH1975PTC018191, There has been no change in name of the company since inception.
- 4.2 Seller 4 has not been prohibited by SEBI from dealing in securities, in terms of direction issued under Section 11B of the SEBI Act or under any of the Regulations made under the SEBI Act.
- 4.3 Seller 4 holds 87,500 equity shares of the Target Company representing 27.77% of the total outstanding, issued and fully paid up equity capital of the Target Company. In terms of the SPA, Seller 4 has agreed to sell the entire shareholding of 87,500 equity shares representing 27.77% of the total outstanding, issued and fully paid up equity capital of the Target Company.
- C. Details of the Target Company:
- Dalal Street Investments Limited (CIN: L65990PN1977PLC141282), i.e. the Target Company, is a public limited company incorporated on November 18, 1977 as Dalal Street Investments Limited in Mumbai under the Companies Act, 1956 and obtained Certificate of Commencement of business on December 28, 1977. The Target Company is a Non-Banking Financial Company registered with the Reserve Bank of India ("RBI") under Certificate of Registration No. 13.00567. There has been no change in the name of the company since incorporation.
- The Target Company made a public offer of 49,993 Equity Shares of ₹ 10/- (Rupees ten only) each for cash at Par in February - March 1978 and the equity shares of the Target Company are listed on the BSE since March 28, 1978. The Target Company made a Rights Issue of equity shares in August - September 1983 comprising of 1,75,000 equity shares of ₹ 10/- each, at Par, in the ratio of 7:2 i.e. 7 equity shares for every 2 equity shares held and the said equity shares of the Target Company were listed on the BSE with effect from November 15, 1983. Thereafter, the Target Company made a Rights Issue to non-promoter shareholders in July 2013 comprising of 90,074 equity shares of ₹ 10/- (Rupees ten only) each, at Par, in the ratio of 2:1 i.e. 2 equity shares for every 1 share held and the listing and trading permission for the said equity shares of the Target Company was received on July 26, 2013. The Equity Shares of the Target Company are listed on the BSE (Scrip Code: 501148) and trading of the Equity Shares of the Target Company is not suspended from trading on BSE. The ISIN of the equity shares of the Target Company is INE422D01012. The equity shares of the Target Company are frequently traded on BSE.
- The Registered Office of the Target Company, at the time of incorporation, was situated at Bhupen Chambers, Dalal Street, Bombay - 400023. The Registered Office was shifted from the above address to 65, Nariman Bhavan, 6th Floor, Nariman Point, Bombay - 400 021 with effect from June 1, 1983. The registered office address was again changed to 68B, Nariman Bhavan, 6th Floor, 227, Nariman Point, Mumbai - 400021 with effect from February 21, 2010. The Registered Office was shifted from the above address to Vishnu Smriti Apartment, 425/35 TMV Colony, Gultekadi, Pune - 411037 with effect from September 29, 2011. At present the registered office address of the Company is at 301, Chintamani Apartments, 1478, Sadashiv Peth, Tilak Road, Pune, Maharashtra, 411030 with effect from August 14, 2018.
- The Authorized Share Capital of the Company is ₹ 50,00,000/- (Rupees fifty lakhs only) comprising of 5,00,000 Equity Shares of ₹ 10/- (Rupees ten only) each. The Paid-Up Equity Share Capital of the Target Company is ₹ 31,50,740/- (Rupees thirty-one lakhs fifty thousand seven hundred and forty only) comprising of 3,15,074 Equity shares of ₹ 10/- (Rupees ten only) each fully paid up.

- The Target Company is engaged in the business of Trading and Investment in Shares and Securities. The present Promoter and Promoter Group consists of Ms. Rita Pavankumar, Sanwarmal Pavankumar (HUF), Resham Resha Private Limited and SM Sheti Seva Private Limited. All the present promoters of the Target Company, namely, Mrs. Rita Pavankumar, Sanwarmal Pavankumar (HUF), Resham Resha Private Limited and SM Sheti Seva Private Limited (the "Sellers" or the "Selling Shareholders") are part of the sellers under the SPA.
- Board of Directors of the Target Company as on the date of DPS consists of:

Name of the Director	Designation	DIN
Ms. Rita Pavankumar	Executive Director/Promoter	00322476
Mr. Vikas Pavankumar	Executive Director/Compliance Officer	00323118
Mr. Sudhir Shankar Bandiwadekar	Non-executive Director/ Independent Director	00323282
Mr. Vijay Pandya	Non-executive Director/ Independent Director	06972614

Brief audited financial information of the Target Company for the financial years ended March 31, 2018, March 31, 2017 and March 31, 2016 and the limited reviewed financial information for the quarter ended June 30, 2018 are as under:

(₹ in lakhs unless stated otherwise)

Particulars	Limited Review for	For the F	inancial Year ended		
	the quarter ended June 30, 2018	March 31, 2018 (Audited)*	March 31, 2017 (Audited)	March 31, 2016 (Audited)	
Total Revenue	1/2	1,378.08	71.03	79.36	
Net Income - Profit/(Loss) After Tax	(5.32)	882.52	(5.99)	(205.93)	
EPS (Basic & Diluted) (₹)	(1.69)	280.10	(1.90)	(65.36)	
Net worth/Shareholders' Fund	NA	219.71	(662.81)	(656.82)	

- SEBI has issued a Show Cause Notice No. EAD/BJD/NJMR/7049/2018 dated March 6, 2018 to the Target Company whereby it has been alleged that the Target Company has not complied with the provisions of Clause 35 of the Listing Agreement and would therefore be liable for monetary penalty under Section 23H of the SCRA. The Target Company has filed a Settlement Application with SEBI under the provisions of SEBI (Settlement of Administrative and Civil Proceedings) Regulations, 2014 with respect to the same, which is currently pending.

D. Details of the Open Offer:

- This Offer is being made under Regulations 3(1) and 4 of the SAST Regulations by the Acquirer to the public shareholders for the acquisition of upto 81,920 Equity Shares representing 26.00% of the total outstanding issued and fully paid up Equity Share Capital of the Target Company at a price of ₹ 165.76/- (Rupees one hundred and sixty-five and Paise seventy-six only) per share aggregating to a total consideration of ₹ 1,35,79,060/- (Rupees one crore thirty-five lakhs seventy-nine thousand and sixty only) ("Maximum Open Offer Consideration") payable in cash, in accordance with the provisions of regulation 9(1) (a) of the SAST Regulations subject to the terms and conditions set out in the PA, DPS and the Letter of Offer ("LOF"/"Letter of Offer"). If the number of equity shares validly tendered by the public shareholders under this Open Offer is more than the size of the Open Offer the Acquirer shall proportionately accept the equity shares received from the public shareholders.
- Pursuant to completion of the Open Offer (assuming full acceptance), the Acquirer would hold a maximum of 2,61,883 Equity Shares constituting 83.12% of the Equity Share Capital of the Target Company,
- The payment of consideration shall be made to all the public shareholders, who have tendered their Equity Shares in acceptance of the Open Offer, within 10 (ten) working days from the date of expiry of the tendering period i.e., November 19, 2018. Credit for consideration will be paid to the Shareholders who have tendered shares in the Open Offer through ECS/RTGS/NEFT or by crossed account payee cheques/demand drafts and will be credited to the first shareholder's saving/current account. It is desirable that shareholders provide bank details in the Form of Acceptance cum Acknowledgement, so that the same can be incorporated in the cheques/demand draft.
- This Open Offer is being made to all the public shareholders of the Target Company. The Acquirer will acquire all the Equity Shares of the Target Company that are validly tendered as per the terms of the Open Offer as stated in the Letter of Offer, subject to a maximum of 81,920 Equity Shares being 26.00% of the Equity Share Capital of the Target Company. In the case of over subscription in the Offer, acceptance would be determined on a proportionate basis and hence there is no certainty that all the Equity Shares tendered by the Shareholder(s) in the Open Offer will be accepted.
- The Open Offer is not conditional and is not subject to any minimum level of acceptance in terms of Regulation 19 of the SAST Regulations.
- The completion of the Open Offer and the transactions as envisaged under the SPA shall be subject to the approval of the RBI under the Non-Banking Financial Company-Non-Systemically Important Non-Deposit taking Company (Reserve Bank) Directions, 2016 ("NBFC Directions").
- The Acquirer will have the right not to proceed with this Offer in accordance with Regulation 23 of the SAST Regulations in the event the statutory approvals as disclosed in Part VI (Statutory and Other Approvals) of this DPS are refused. In case of either of such events, this Offer shall stand withdrawn. In the event of such withdrawal, a public announcement will be made, within two working days of such withdrawal, in the same newspapers in which this DPS has been published and such public announcement will also be sent to SEBI, BSE, and to the Target Company at its registered office.
- The Acquirer has neither acquired nor been allotted any Equity Shares of the Target Company during the 52 weeks period prior to the date of the PA.
- This is not a competitive offer in terms of Regulation 20 of the SAST Regulations.
- As on the date of this DPS, there are no partly paid-up Equity Shares, outstanding convertible securities, depository receipts, warrants or instruments, issued by the Target Company, convertible into Equity Shares.
- 11. The Equity Shares of the Target Company will be acquired by the Acquirer as fully paid up, free from all liens, charges and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof.
- After the acquisition of the equity shares in the Open Offer (assuming full acceptance), the public shareholding in the Target Company may fall below the minimum level required for continued listing under Regulation 38 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") and Rule 19A of the Securities Contracts (Regulation) Rules, 1957 ("SCR Rules"). In the event the public shareholding in the Target Company falls below 25% of the fully paid-up equity share capital pursuant to this Open Offer, the Acquirer shall bring down the non-public shareholding in the Target Company to the level specified within the time prescribed in the SCR Rules, SAST Regulations and as per applicable law.
- The Acquirer may alienate any material assets of the Target Company whether by sale, lease, encumbrance or otherwise outside the ordinary course of business of the Target Company. In the event any substantial assets of the Target Company are proposed to be sold, disposed off or otherwise encumbered in the succeeding 2 (two) years from the date of closure of the Open Offer, the Acquirer undertakes that he shall do so only upon receipt of prior approval of the shareholders of the Target Company through special resolution by way of a postal ballot in terms of proviso to regulation 25(2) of the Takeover Regulations and subject to applicable laws as may be required.
- The Acquirer intends to seek a reconstitution of the Board of Directors of the Target Company in compliance with regulation 24(1) of the SAST Regulations.
- The Acquirer reserves the right to streamline/restructure, pledge/encumber its holding in the Target Company and/or the operations, assets, liabilities and/or businesses of the Target Company and/or its subsidiary through arrangements, reconstructions, restructurings, mergers (including but not limited to merger with or between its subsidiary), demergers, sale of assets or undertakings and/or re-negotiation or termination of existing contractual/operating arrangements, at a later date in accordance with applicable laws. Such decisions will be taken in accordance with procedures set out under applicable law, pursuant to business requirements and in line with opportunities or changes in economic circumstances, from time to time.
- 16. As on the date of the PA and this DPS, the Manager to the Offer does not hold any equity shares of the Target Company. Further, the Manager to the Offer will not deal on their own account in the equity shares of the Target Company during the Offer Period.

BACKGROUND TO THE OPEN OFFER

- 1. This Offer is a mandatory offer under regulation 3(1) and 4 of the SAST Regulations for substantial acquisition of shares and voting rights accompanied with change in control and management of the Target Company. On September 7, 2018, the Acquirer has entered into a SPA with the Sellers, forming part
- of the promoter group of the Target Company, pursuant to which, the Sellers have agreed to sell their Shares and the Acquirer has agreed to purchase the shares being 1,79,963 equity shares representing 57.12% of the total outstanding issued and fully paid-up equity share capital of the Target Company. The total consideration payable by the Acquirer to the Sellers for the purchase of the shares is ₹ 1,88,96,115/- (Rupees one crore eighty-eight lakhs ninety-six thousand one hundred and fifteen only) i.e., at the rate of ₹ 105/- (Rupees one hundred and five only) per equity share. The consideration for the above shares shall be paid in cash by the Acquirer. The acquisition will result in the change in control and management of the Target Company.
- Pursuant to the Open Offer and the SPA, the Acquirer shall become the promoter of the Target Company and, the Sellers will cease to be the promoters of the Target Company in accordance with the provisions of Regulation 31A(5) of the SEBI LODR Regulations. The re-classification of the Sellers is subject to approval of shareholders of the Target Company in the general meeting in terms of Regulation 31A(5) of the SEBI LODR Regulations and conditions prescribed therein.
- The Open Offer is a result of execution of the SPA entered into by and between the Sellers and the Acquirer to acquire 1,79,963 Equity Shares representing 57.12% of the fully paid-up equity share capital of the Target Company. The Open Offer is for the acquisition of a maximum of 81,920 Equity Shares representing 26.00% of the fully paid-up equity share capital of the Target Company, depending upon the Equity Shares validly tendered and accepted in the Offer.
- The acquisition of the shares by the Acquirer is subject to certain conditions precedent, as provided in the SPA. Some of the conditions precedent are as follows:
 - 5.1 The Acquirer shall have complied with their obligations under the SPA and applicable Law including the SAST Regulations with respect to the Open Offer.

- 5.2 The Sellers shall have received all necessary approvals from the Reserve Bank of India, including those contemplated under the NBFC Directions and shall also have complied with all the statutory obligations arising thereunder.
- 5.3 The Acquirer and the Sellers shall have obtained the requisite corporate approvals for the execution, delivery and performance of the SPA.
- 5.4 Execution of a Power of Attorney by the Sellers in favour of Acquirer in a form and manner acceptable to the Acquirer.
- 5.5 Execution of a Power of Attorney by the Acquirer in favour of Mr. Vikas Pavankumar, in a form and manner acceptable to the Sellers.
- 5.6 Each Seller shall have obtained a certificate from chartered accountant confirming that all the said Seller have settled all dues and paid all penalties as applicable under the Income Tax Act, 1961.
- The Offer Price will be payable in cash by the Acquirer, in accordance with the provisions of regulation 9(1)(a) of the SAST Regulations.
- There is no non-compete fee in the SPA.
- There is no person acting in concert with the Acquirer for the purpose of this Open Offer.
- There is no separate arrangement for the proposed change in control of the Target Company.
- The object of acquisition is to acquire substantial shares/voting rights accompanied with change in management and control of the Target Company. The Acquirer reserves the right to modify the present structure of the business in a manner which is useful to the larger interest of the shareholders. Any change in the structure that may be carried out, will be in accordance with the applicable laws. The Acquirer may reorganize and/or streamline existing businesses or carry on additional businesses for commercial reasons and operational efficiencies.

III. SHAREHOLDING AND ACQUISITION DETAILS

The current and proposed shareholding of the Acquirer in the Target Company and the details of his acquisition are as follows:-

	Acquirer		
Details	Number of shares	% (fully paid-up equity share capital)	
Shareholding as on the date of PA	Nil	Nil	
Shares acquired between the date of the PA and this DPS	Nil	Nil	
Shareholding as on the date of this DPS	Nil	Nil	
Shareholding after completion of the acquisition under the SPA	1,79,963	57.12%	
Equity Shares to be acquired in the Open Offer (assuming full acceptance)	81,920	26.00%	
Post Offer shareholding (assuming full acceptance, on diluted basis, as on 10th working day after the closure of the tendering period)	2,61,883	83.12%	

No other person/individual/entity is acting in concert with the Acquirer for the purposes of this Open Offer in terms of Regulation 2(1)(q) of the SAST Regulations.

IV. OFFER PRICE

The Equity Shares of the Target Company are listed on the BSE. The Equity Shares are placed under Group "XT" and have a Scrip Code/Security Code of 501148 and the International Securities Identification Number (ISIN) of Equity Share of Target Company is INE422D01012 and are not suspended from trading.

of 12 (twelve) calendar months preceding the calendar month in which the PA is made (i.e., from September 1, 2017 to August 31, 2018, both days included) is set out below:

The total number of Equity Shares of the Target Company traded on BSE for a period

Stock Exchange	Total number of Equity Shares traded during the twelve calendar months prior to the month of PA (A)	Total number of listed Equity Shares during this period (B)	(as a percentage of total listed equity Shares) (A/B)
BSE	66,886	3,15,074	21.23%

Source: www.bseindia.com.

Based on the above information, the Equity Shares of the Target Company are frequently traded shares within the meaning of Section 2(1)(j) of the SAST Regulations.

The Offer Price of ₹ 165.76/- (Rupees one hundred and sixty-five and Paise seventysix only) is justified in terms of Regulation 8 of the SAST Regulations being the highest

Sr. No.	Particulars	Price (₹)
(a)	Highest Negotiated Price per Equity Share for any acquisition in terms of the SPA attracting the obligation to make the PA	105.00
(b)	The volume weighted average price paid or payable for acquisitions, whether by the Acquirer or by any person acting in concert with him, during the 52 weeks immediately preceding the date of the PA	NA
(c)	The highest price paid or payable for any acquisition whether by the Acquirer or by any person acting in concert with him, during the 26 weeks immediately preceding the date of the PA	NA
(d)	The volume weighted average market price of such Equity Shares for a period of 60 trading days immediately preceding the date of the PA as traded on the stock exchange where maximum volume of trading in the Equity Shares are recorded during such period i.e. BSE	165.76

- There has been no corporate action in the Target Company warranting adjustment of relevant price parameters under Regulation 8(9) of the SAST Regulations (Source: Based on the filings available on the BSE website at www.bseindia.com). The Offer price may be revised in the event of corporate actions like bonus issue, rights issue, split etc. where the record date for effecting such corporate action falls within 3 Working Days prior to the commencement of the tendering period of the Offer.
- As on date of this DPS, there has been no revision in the Offer Price or Offer Size. If there is any revision in the Offer Price on account of future purchases or competing offers, such revision will be done only up to the period prior to 3 working days before the commencement of the tendering period of this Offer in accordance with Regulations 18(4) and 18(5) of the SAST Regulations. In the event of such revision, the Acquirer shall (i) make corresponding increases to the escrow amounts; (ii) make a public announcement in the same newspapers in which DPS has been published; and (iii) simultaneously with the issue of such announcement, inform SEBI, BSE and the Target Company at its registered office of such revision. The revised Offer Price would
- In the event of further acquisition of equity shares of the Target Company by the Acquirer during the Offer Period, by purchase of Equity Shares of the Target Company at a price higher than the Offer Price, then the Offer Price will be revised upwards to be equal to or more than the highest price paid for such acquisition in terms of Regulation 8(8) of the SAST Regulations. However, the Acquirer shall not be acquiring any equity share of the Target Company after the third working day prior to the commencement of the tendering period and until the expiry of the tendering period.

be paid to all the public shareholders whose Equity Shares are accepted under the Offer.

FINANCIAL ARRANGEMENTS

- The total fund requirement for the acquisition of 81,920 Equity Shares (assuming full acceptance of the Open Offer) being 26.00% of the issued, subscribed and paid up Equity Share capital of the Company at ₹ 165.76 (Rupees one hundred and sixty-five and paise seventy-six only) per share is ₹ 1,35,79,060/- (Rupees one crore thirty-five lakhs seventy-nine thousand and sixty only) ("Maximum Open Offer Consideration").
- The Acquirer has adequate resources and has made firm financial arrangements for financing the acquisition of the equity shares under this Offer, in terms of Regulation 25(1) of the SAST Regulations. The acquisition will be financed through internal/personal resources and no borrowings from Banks or Financial Institutions (FIs), is being made. Mr. S. Raghunath of M/s S. Raghunath and Co., Chartered Accountants (Membership No: 34610), having their office at 3/8 Surya Niwas CHS., Colony Road, Next to Axis Bank, Sion (West), Mumbai - 400022, vide certificate dated September 6, 2018 has certified that the Acquirer has adequate and firm financial resources to fulfill the financial obligations under this Open Offer.
- The Acquirer, the Manager to the Offer and ICICI Bank Limited, a banking corporation incorporated under the laws of India, acting through its branch office at ICICI Bank Limited, Capital Markets Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai - 400020 have entered into an Escrow Agreement on September 10, 2018, for the purpose of the Offer ("Escrow Agreement"). Pursuant to the Escrow Agreement and in compliance with regulation 17(1) of the SAST Regulations, the Acquirer has opened an Escrow Account in the name and style as "Murzash Manekshana - Open Offer - Escrow Account" bearing Account Number 000405117331 ("Escrow Account"). The Acquirer has deposited ₹ 1,00,00,000/- (Rupees one crore only) in cash in the Escrow Account, as certified by ICICI Bank Limited vide letter dated September 12, 2018, which is more than 25% of the value of Maximum Consideration payable under the Offer (assuming full acceptances). The Manager to the Offer is duly authorized by the Acquirer to realize the value of the Escrow Account and operate the Escrow Account in terms of the SAST Regulations.
- The Acquirer has confirmed that the funds lying in the Escrow Account will be utilized exclusively for the purpose of the Open Offer.
- In case of any upward revision in the Offer Price/Offer Size, the Acquirer shall make further deposit into the Escrow Account, prior to effecting such revision, to ensure compliance with Regulation 17(2) of the SAST Regulations.
- Based on the above and the certificate provided by M/s. S. Raghunath & Co., Chartered Accountants, the Manager to the Open Offer is satisfied about the ability of the Acquirer to implement the Open Offer in accordance with the SAST Regulations. The Manager to the Open Offer confirms that firm arrangements for funds through verifiable means, to fulfill the obligations of the Open Offer are in place.

STATUTORY AND OTHER APPROVALS

- The completion of the Open Offer and the transactions as envisaged under the SPA shall be subject to the approval of the RBI under the NBFC Directions.
- There are no conditions stipulated in the SPA, meeting of which is outside the reasonable control of the Acquirer and in view of which the Offer might be withdrawn under Regulation 23 of the SAST Regulations. As on the date of Public Announcement, to the best of knowledge and belief of the
- Acquirer, no approvals from Bank/Financial Institutions are required for the purpose of the Open Offer except the approval of the RBI under the NBFC Directions. However, in case of any other statutory approvals being required by the Acquirer at a later date, this Open Offer shall be subject to such approvals and the Acquirer shall make the necessary applications for such approvals.

सामना की निवड प्रक्रिया? संभ्रम कायम!

आज दिल्लीत होणाऱ्या कबड्डीतील घडामोडींबाबत उत्कंठा शिगेला

विशेष क्रीडा प्रतिनिधी, मुंबई

नवी दिल्लीच्या इंदिरा गांधी स्टेडियमवर शनिवारी सकाळी होणाऱ्या कबड्डी सामन्याकडे देशभरातील क्रीडारसिकांचे लक्ष लागून राहिले आहे. हा सामना आशियाई क्रीडा स्पर्धेत भारताचे प्रतिनिधित्व करणारे खेळाडू आणि डावलण्यात आलेले खेळाडू यांच्यात असणार आहे. मात्र दिल्ली उच्च न्यायालयाला 'सामना' अपेक्षित नाही. तर 'निवड प्रक्रिया' राबवण्याचे निर्देश दिले आहेत. असा सोयीस्कर अर्थ भारतीय हौशी कबड्डी महासंघाकडून लावला जात असल्याची माहिती सूत्रांकडून मिळते आहे. त्यामुळे या

'एमसीए'च्या नव्या घटनेची धर्मादाय आयुक्तांकडे नोंदणी

क्रीडा प्रतिनिधी, मुंबई

लोढा समितीच्या सुधारणांवर आधारित मुंबई क्रिकेट असोसिएशनच्या (एमसीए) नव्या घटनेची धर्मादाय आयुक्तांकडे नोंदणी करण्यात आली आहें, अशी माहिती एका वरिष्ठ अधिकाऱ्याने दिली आहे.

'नव्या घटनेची बुधवारी सहकारी संस्थेचे निबंधक आणिक धर्मादाय आयुक्तांकडे नोंदणी करण्यात आली,' अशी माहिती 'एमसीए'च्या सुत्रांनी दिली. ३ सप्टेंबरला निवृत्त न्यायाधीश हेमंत गोखले आणि व्ही. एम. कानडे यांचा समावेश असलेल्या प्रशासकीय समितीने सदस्यांना आपल्या सचना पाठवण्यासाठी तीन दिवसांची मुदत दिली होती.

सर्वोच्च न्यायालयाच्या निर्देशानुसार भारतीय क्रिकेट नियामक मंडळाने (बीसीसीआय) आपली नवी घटना तामिळनाड सहकारी संस्था नोंदणी कायदा १९७५नुसार नोंदणी केली होती. 'बीसीसीआय'नंतर राज्य संघटनांनाही नव्या घटनेची नोंदणी करण्यासाठी एक महिन्याची मुदत देण्यात आली होती.

CENTRAL INSTITUTE OF ROAD TRANSPORT Post Box No 1897, Bhosari, Pune-26. Ph: 020-67345300 Fax: 020-67345407

TENDER NOTICE CIRT, Pune invites proposal from reputed and

experienced firms for following tenders:

Tender No.: ADM: STR: 3101:2018-19 Tender Description : Procurement of Air Diesel / Lub. Oil Filtration Testing Equipments 10 Nos. [Air-1 No. Fuel-4 Nos., and Oil-5 Nos.]

Interested firms are requested to view and download detailed tender document from our website www.tenderwizard.com/CIRT

भारतीय तंत्रज्ञान संस्थान मुंबई ज्ञासकी प्रजंशन विभाग पवई, मुंबई – ४०००७६

कृपया दिनांक २०.०८,२०१८ रोजी प्रसिध्द करण्यात आलेली आमधी ई-निविदा सूचना जाहीरात क्रमाक- एमएमडी-०२/१८-१९ पहावी. कृपया नोंद घ्यावी की परचेस रिक्रिझिशन संख्या-1000003444- ''100 जीबीपीएस हो है'' नियत दिनाक वादिवण्यात आलेली आहे. शुध्दिपत्रक वेबसाईटवर आणि ई-पोर्टलवर अपलोड करण्यात आलेल _ आहे .तपशील:https://ep.iitb.ac.in/irj/ portal किंवा www.litb.ac.in/ en/tenders वर उपलब्ध आहे. अधिक माहितीसाठी संपर्क साधा,संयुक्त कुलसचिव (सा.प्र.)दुरध्वनी-२५७६८८००,ईमेल: drmm@iitb.ac.in किंवा srm@iitb.ac.in मध्ये संपर्क साधा. दिनाक: १५सप्टेंबर २०१८

संयुक्त कुलसचिव (सा.प्र.)



सामन्याबाबत संभ्रम निर्माण झाला

आशियाई क्रीडा स्पर्धेची निवड

प्रक्रिया चुकीच्या पद्धतीने राबवल्याचे आरोप दिल्ली उच्च न्यायालयात भारतीय हौशी कबड्डी महासंघाच्या पदाधिकाऱ्यांवर करण्यात आले होते. मुख्य न्यायमूर्ती राजेंद्र मेनन आणि न्यायमूर्ती व्ही. के. राव यांच्या खंडपीठाने केलेल्या सुनावणीत १५ सप्टेंबरला सकाळी ११ वाजता निवड प्रक्रिया राबवण्याचे निर्देश दिले होते. या प्रक्रियेसाठी दिल्ली उच्च न्यायालयाचे निवृत्त न्यायमूर्ती एस. पी. गर्ग यांची निरीक्षक म्हणून नियुक्ती करण्यात आली आहे. याशिवाय केंद्रीय क्रीडा मंत्रालयालाही तीन निवड समिती सदस्य नेमण्याचे निर्देश देण्यात आले होते

आशियाई क्रीडा स्पर्धेचा संघ जाहीर झाल्यानंतर भारताचे माजी कबड्डीपटू महिपाल सिंग आणि होनप्पा गौडा यांनी केलेल्या

जाहीर सूचना

दि टेलिकम्युनिकेशन (ब्रॉडकास्टिंग ॲण्ड केबल

सर्व्हिसेस) इंटरकनेक्शन (डिजिटल ॲडेसेबल

केबल टेलिव्हिजन सिस्टम्स) रेग्युलेशन्स, २०१२

(सुधारित केल्यानुसार)च्या खंड ६(५) च्य

अनुसार ग्राहकांना कळविण्यात येते की, मेसर्स

साई व्हिजन केबल नेटवर्क, शॉप नं. ८, आदित्य

अपार्टमेंट, आनंदनगर, सिंहगड रोड, पुणे-

४११०५१ यांच्याकरिता प्रवर्तन होत असलेल्य

टेलिव्हिजन चॅनेल्सचे सिग्नल्स म्हणजेच सन

टीव्ही, के टीव्ही, सन म्युझिक, जेमिनी टीव्ही,

जेमिनी मूव्हीज, उदया टीव्ही, उदया मूव्हीज, उदया

कॉमेडी, सूर्या टीव्ही व सूर्या मुव्हीज इंटरकन्नेक्शन

ॲग्रीमेंटचे नवीकरण न झाल्याने व एसएमएस

अहवालाचे सादरीकरण न झाल्यामळे (३

यांच्याद्वारा निर्गमित :

सन डिस्ट्रिब्युशन सर्व्हिसेस प्रा. लि.

मुरासोली मारन टॉवर्स,

७३, एमआरसीनगर मेन रोड,

एमआरसीनगर, चेन्नई - ६०००२८.

दराची दरपत्रके मागविण्यात येत आहेत.

अ.क्र.

आठवड्यांनंतर खंडित करण्यात येतील

याचिकेनंतर जनार्दनसिंग गेहलोत यांचे भारतीय कबड्डीवरील संस्थान खालसा झाले होते. या भारताच्या संघात स्थान मिळवण्यासाठी पैसे घेतल्याचा आरोपसुद्धा या याचिकेत करण्यात आला आहे. शनिवारी होणाऱ्या निवड प्रक्रियेबाबत माहिती देताना त्यांचे वकील बी. एस. नागर म्हणाले, ''हा सामना आशियाई क्रीडा स्पर्धेत भारताकडून खेळलेले पुरुष-महिला संघातील खेळाडू आणि डावलण्यात आलेले खेळाडू यांच्यात होणार आहे. भारताचे खेळाडू हा सामना टाळण्यासाठी प्रयत्नशील

खेळवण्याचे न्यायालयाने म्हटले होते. मात्र न्यायालयाने सामना नव्हे. तर निवड प्रक्रिया राबवावी, असे निर्देश दिल्याचे संघटनेतर्फे म्हटले जात आहे. या सामन्यासंदर्भात संलग्न असलेल्या सर्व राज्य संघटनांना माहिती देण्याचे निर्देश भारतीय हौशी कबड्डी महासंघाला दिले होते. मात्र अद्याप कोणतीही सूचना राज्य संघटनांना मिळाली नसल्याचे समजते आहे. या सामन्यांचे ध्वनिचित्रमद्रण केले जाणार असून, ते न्यायालयांकडे सादर केले जाईल.

आशियाई स्पर्धेनंतर दोन सामने

विगयवीरची सोनेरी लयलूट

कुमार गटात दोन सुवर्णपदके; वरिष्ठ गटात गुरप्रीत सिंगला रौप्यपदक

पीटीआय, चँगवॉन (द. कोरिया)

जागतिक आयएसएसएफ अजिंक्यपद नेमबाजी स्पर्धेतील भारताच्या कुमार खेळाडूंची सोनेरी लयलूट कायम असून, शुक्रवारी आणखी दोन सुवर्णपदेकांची कमाई त्यांनी केली. याचप्रमाणे वरिष्ठ पुरुषांच्या स्टॅंडर्ड पिस्तुल प्रकारात गुरप्रीत सिंगने रुपेरी पदक प्राप्त



१६ वर्षीय विजयवीर सिधूने कुमारांच्या २५ मीटर स्टॅंडर्ड पिस्तुलमध्ये वैयक्तिक सुवर्णपदक पटकावले. त्याआधी राजकन्वर सिंग संधु आणि आदर्श सिंग यांच्या साथीने सांघिक सुवर्णपदकावर नाव कोरले.

२५ मीटर पिस्तुल प्रकारात गुरुवारी चौथे स्थान मिळवणाऱ्या सिधूने शुक्रवारी सर्वाधिक ५७२ गुण कोरियाच्या गुनहेयाँकला (५७० गुण) दुसरे आणि चीनच्या हाओजी झू याला (५६५ गुण) तिसरे स्थान मिळाले. सांधिक गटात सिधूने संधू (५६४ गुण) आणि सिंग (५५९) यांच्या साथीने एकूण १६९५ गुण मिळवले.

E.M.D. Rs.

Rs.10.000/-

Rs.60,000/-

Rs.36,000/-

Rs.60,000/-

DIRECTOR GENERAL

अंदाजित रक्कम रुपये

3,30,64,300/-

स्वाक्षरी/-

मुख्याधिकारी

सावंतवाडी नगर परिषद

जावक क्र. 1513 सन 2018-19

दिनांक : 28,08.2018

VASANTDADA SUGAR INSTITUTE

MANJARI BK., TAL. HAVELI, DIST. PUNE Phone 020-26902100 / 26902316

Tender Form Fee

Rs.560/-

Rs.3,360/-

Rs.2,240/-

Rs.3,360/-

TENDER NOTICE (No. 5 - 2018 - 19)

Sealed offers are invited from manufacturer, authorized dealers, reputed

suppliers for Sr. no. 1 to 3 and from service agencies for Sr. no. 4 in two

For detailed tender notice and specification, please refer website

www.vsisugar.com Tender form/details can be downloaded or purchased from VSI

from 14/09/2018. Last date for submission of dully-filled Tender form is 03/10/2018

up to 15.00 Hrs. Postal delay will not be considered. The pre bid meeting shall be

held on 28/09/2018 at 11 hrs. atManjari Campus. Institute reserves the right to

accept or to reject any or all tenders without assigning any reason.

envelopes (in prescribed format of VSI) for following items;

Item

Refrigerated Centrifuge Machine

Fermenter with accessories

Scanning & Digitization work

सावंतवाडी नगर परिषद कार्यालय

जाहीर दरपत्रक मागविणारी संक्षिप्त सूचना क्र. 10 सन 2018-19

सूचीमध्ये समाविष्ट नसलेल्या बाबींचे (Item) दर समाविष्ट करण्यासाठी अशा बाबींचे दर ठरविण्यासाठी अशा प्रकारची

कामे करण्याचा/ पुरवठा करण्याच्या अनुभव असणाऱ्या असामी/ पुरवठादार/ एजन्सी/ कंत्राटदार यांच्याकडून बाबवार

कामाचा तपशील

सावंतवाडी नगर परिषदेसाठी आ.क्र. 32 व 32 अ या संयुक्त जागेमध्ये व्यापारी संकुल

बांधकामाच्या कामी भिंतीसाठी ॲरेकॉन टाइप पॅनेल पुरवून बसविणे, बेसमेन्टसाठी

जलप्रतिबंधक ट्रीटमेन्ट (water proofing) करणे इत्यादी.

नाहीत. इतर सर्व माहिती नगर परिषदेच्या बांधकाम विभागातुन घेऊनच निविदा द्यावयाची आहे.

सावंतवाडी नगर परिषदेला आ.क्र. 32 मध्ये बांधण्यात येणाऱ्या व्यापारी संकुल इमारतीच्या अंदाजपत्रकात राज्य दर

कोरे निविदा फॉर्म सावंतवाडी नगर परिषद कार्यालयात बांधकाम विभागाकडे (सुट्टीचे दिवस वगळून)

दि. 21.09.2018 पर्यंत सायंकाळी 05.00 वाजेपर्यंत फॉर्म फी रु. 100/- रोख रक्कम जमा केल्यावर मिळतील. निविदा

फॉर्म पोस्टाने पाठविले जाणार नाहीत. मोहोरबंद निविदा **दिनांक 24.09.2018 रोजी सायंकाळी 05.00 वाजेपर्यंत**

साहाय्यक कार्यालय निरीक्षक, सावंतवाडी नगर परिषद हे स्वीकारतील, त्यानंतर आलेल्या निविदा स्वीकारल्या जाणार

HPLC



कोरियाला (१६९३ गुण) रौप्य आणि चेक प्रजासत्ताकला (१६७४ गृण) कांस्यपदक मिळाले. वैयक्तिक प्रकारात सिंगला चौथे स्थान मिळाले.

वरिष्ठ गटात माजी राष्ट्रकुल सुवर्णपदक विजेत्या गुरप्रीत सिंगने ५७९ गुणांसह रौप्यपदक पटकावले. युक्रेनच्या पावलो कोरोस्टायलोव्हने ५८१ गुणांसह सुवर्णपदकाला गवसणी घातली. कोरियाच्या किम जुनहाँगला कांस्यपदक मिळाले.

सांघिक गटात गुरप्रीतसह अमनप्रीत सिंग (५६० गृण) आणि विजय कुमार (५६० गुण) यांनी एकूण १६९९ गुण मिळवलेल्याने त्यांना चौथ्या क्रमांकावर समाधान मानावे

भारताच्या कनिष्ठ महिला स्कीट संघालाही चौथे स्थान मिळाले. सिमनप्रीत कौर, परिनाझ धलिवाल आणि अरीबा खान यांनी एकूण ३१८ 🛭 गुण मिळवले.

KIRLOSKAR PNEUMATIC CO. LTD. A Kirloskar Group Company

Registered Office: Hadapsar Industrial Estate Pune - 411013.

CIN: L29120PN1974PLC110307



Pursuant to Section 91 of the Companies Act, 2013, Members of Kirloskar Pneumatic Company Limited are hereby informed that the Company has fixed Thursday, September 27, 2018 as the record date for the purpose of ascertaining the eligibility of the shareholders entitled to sub-division of equity shares of Rs. 10/- each into 5 equity shares of Rs. 2/- each.

For KIRLOSKAR PNEUMATIC CO. LTD.

Pune September 14, 2018

JITENDRA SHAH Company Secretary

Enriching Lives

• Tel: +91 20 26727000 • Fax: +91 20 26870297 Email: sec@kpcl.net
 Website: www.kirloskarkpcl.com

भारतीय प्रतिभूती आणि विनिमय मंडळ भरती-२०१८

ऑफिसर ग्रेड ए- जनरल, लीगल, इन्फर्मेशन टेक्नॉलॉजी व इंजिनीयरिंग स्ट्रीमच्या पदाकरिता अर्ज मागविण्यात आले आहेत

भारतीय प्रतिभूती व विनिमय मंडळ (सेबी) हे प्रतिभूतीमधील गुंतवणूकदारांचे हित जपणे, प्रतिभूती विपणनाचे विनियमन व विकासास उत्तेजन देणे याकरिता संसदेच्या ॲक्टद्वारा प्रस्थापित केलेली एक स्वायत्त विनायामक संस्था आहे. सेबी ऑफिसर ग्रेड ए- जनरल, लीगल, इन्फर्मेशन टेक्नॉलॉजी व इंजिनीयरिंग स्ट्रीमच्या पदांच्या भरतीकरिता अर्ज मागवीत आहेत.

वरील पदांकरिता अर्ज १५ सप्टेंबर, २०१८ पासून ते ०७ ऑक्टोबर, २०१८ पर्यंत **ऑनलाइन** भरता येतील.

जाहिरातीचा सविस्तर तपशील व ऑनलाइन अर्जप्रपत्र याकरिता https://www.sebi.gov.in/department/humanresources-department-37/career.html या सेबी संकेतस्थळाला भेट द्यावी.

डीएव्हीपी १५२०४/११/०१०५/१८१९

भारतीय संघाने जागतिक अजिंक्यपद नेमबाजी स्पर्धेच्या गुणतालिकेत तिसरे स्थान प्राप्त केले आहे. यात ११ सुवर्ण, ९ रौप्य आणि ७ कांस्य अशा एकूण २७ पदकांचा समावेश आहे. या स्पर्धेतील भारताची आतापर्यंतची ही सर्वोत्तम कामगिरी आहे.

२०२०च्या टोकिया ऑलिम्पिक क्रीडा स्पर्धेतील दोन स्थाने

या पहिल्या पात्रता स्पर्धेतून भारताने प्राप्त केली आहेत. अंजूम मुडगिल आणि अपूर्वी चंडेला यांच्या कामगिरीमुळे ही दोन स्थाने मिळाली आहेत.

पोझिशन्स प्रकारात पारुल कुमारने ११३४ गुणांसह २४वे स्थान मिळवले, तर अमित कुमारने ११२४ गुणांनिशी २८वे स्थान मिळवले. याचप्रमाणे आकाश रविदासला (१०७७ गुण) ३५वे स्थान मिळाले. सांघिक गटात ३३३५ गुणांसह भारताला आठवे स्थान मिळाले.

पुरुषांच्या ३०० मीटर रायफल श्री CORRIGENDUM **TENDER NOTICE**

Executive Engineer, MSEDCL, Parvati Division, Near P. L. Deshpande Garden, Singhgad Road, Pune 411030. Extend the closing dates of Tender no 14 to 16 upto 19.09.18 Bid documents are available on our website http://works.mahadiscom.in/eTender/etender other conditions are same.

PZ No./ 383 / 18

Executive Engineer (PRD)

रेल्वे भरती कक्ष उत्तर पूर्व रेल्वे, गोरखपूर वर्ष २०१८-१९ करिता स्पोर्ट्स कोट्यातील भरती १५/०९/२०१८ दिनांकित

पुरुषांच्या स्कीट प्रकारात अंगड

वीर सिंग बाजवाने ११८ गुणांसह

४९वे स्थान मिळवले. त्यानंतर शीराज

शेखला (११५ गुण) ६९वा क्रमांक

व मैराज अहमद खानला (११३

गुण) ७७वा क्रमांक मिळाला.

भारताला या प्रकारात २०वे स्थान

एम्प्लॉयमेन्ट नोटीस नं. एनईआर/आरआरसी/एसक्य/२०१८-१९

अर्जाची शेवटची तारीख १५/१०/२०१८ लेव्हल २/३ मधील (श्रेणी वेतन १९००/२०००) १६ पदे आणि लेव्हल ४/५

मधील (श्रेणी) वेतन २४००/२८००) ०५ पदे यासाठी विविध क्रीडा शाखांतर्गत वर्ष २०१८-१९ करिता स्पोर्ट्स कोट्यात उ. पूर्व रेल्वेतील भरतीसाठी पात्र उमेदवारांकडन ऑनलाईन अर्ज मागविण्यात येत आहेत. सविस्तर माहितीकरिता कृपया १५/०९/२०१८ दिनांकित एम्प्लॉयमेन्ट न्यूज आणि उत्तर मध्य रेल्वेची वेंबसाईट www.ner.indianrailways.gov.in पाहा. - अध्यक्ष

सीपीआरओ/आरआरसी-७

रेल्वे भरती कक्ष, गोरखपूर

रेल्वे व्हिजिलन्स मोबाईल हेल्पलाईन नं. ०५५१-१५५२१० (भ्रष्टाचार संबंधित तक्रारींसाठी)

निविदा मुदत वाढ सूचना **महा**वितरण

नामांकित वाहतूक कंत्राटदारांकडून खालील वाहने भाडेतत्वावर देण्यासाठी निविदा मुदतवाढ मागविण्यात येत आहेत. निविदा क्र. निविदा रक्कम /

तपशील 2094-98 इसार रक्कम रु. टाटा ACE, महिंद्र पिक-अप, किंवा तत्सम २.२८९ लाख/ गाडी (२४ तास) नगर रोड उपविभाग 2560 टाटा ACE, महिंद्र पिक-अप, किंवा तत्सम २.२८९ लाख/ 93 (२४ तास) विश्रांतवाडी उपविभाग 2280 टाटा ACE, महिंद्र पिक-अप, किंवा तत्सम 9.८३४ लाख/ (१६ तास) विश्रांतवाडी उपविभाग सूचना:- वाहनाची नोंदणी ०१.०१.२०१३ नंतरची असणे आवश्यक आहे.

कोरे निविदा संच दिनांक २९.०९.२०१८ पर्यंत कार्यालयीन वेळेत रू. ५९०/-रोखीने भरून मिळतील, भरलेल्या निविदा सादर करण्याचा अंतिम दिनांक 09.90.२09८ दुपारी 9५.00 वाजेपर्यंत. निविदा उघडण्याचा दिनांक ०१.१०.२०१८ द्पारी १६.०० वाजता. संपर्क दुरध्वनी क्र. ०२०-२५६९००८९.

कार्यकारी अभियंता, नगर रोड विभाग, पुणे

4.	In case of delay in receipt of any statutory approvals which may be required by the Acquirer at a later date, as per Regulation 18(11) of the SAST Regulations, SEBI may, if satisfied, that non-receipt of approvals was not attributable to any willful default, failure or neglect on the part of the Acquirer to diligently pursue such approvals, grant an extension of time for the purpose of completion of this Open Offer, subject to the Acquirer agreeing to pay interest to the public shareholders of the Target Company for delay beyond 10 (Ten) Working Days at such rate as may be specified by SEBI from time to time. Where the statutory approvals extend to some but not all holders of the Equity Shares, the Acquirer has the option to make payment to such holders of the Equity Shares in respect of whom no statutory approvals are required in order to complete this Open Offer.
5.	If the holders of the Equity Shares who are not persons resident in India (including non-

If the holders of the Equity Shares who are not persons resident in India (including nonresident Indian ("NRI"), overseas corporate body ("OCB") and foreign portfolio investors/ foreign institutional investors ("FPIs"/"FIIs")) require any approvals (including from RBI, the Foreign Investment Promotion Board ("FIPB") or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Open Offer, along with the other documents required to be tendered to accept this Open Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in this Open Offer. The Acquirer will have the right to withdraw this Open Offer in accordance with

Regulation 23 of the SAST Regulations, in the event the statutory approvals (as indicated above) are refused for any reason outside the reasonable control of the Acquirer. In the event of withdrawal of this Open Offer, a public announcement will be made within 2 (Two) Working Days of such withdrawal, in the same newspapers in which this DPS has been published and such public announcement will also be sent to BSE, SEBI and the Target Company at its registered office.

TENTATIVE SCHEDULE OF ACTIVITY

Activity	Day & Date
Date of the PA	Friday, September 7, 2018
Date of Publication of DPS in newspapers	Saturday, September 15, 2018
Last date of filing Draft Letter of Offer with SEBI	Monday, September 24, 2018
Last date for public announcement of a competing offer(s)	Tuesday, October 9, 2018
Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer)	Tuesday, October 16, 2018
Identified Date*	Friday, October 19, 2018
Last Date by which the Letter of Offer will be dispatched to the shareholders	Friday, October 26, 2018
Last date for upward revision of the Offer Price/Offer Size	Monday, October 29, 2018
Last date by which a committee of independent directors of the Target Company shall give its recommendation/comments to the public shareholders of the Target Company	Tuesday, October 30, 2018
Offer Opening Public Announcement	Thursday, November 1, 2018
Date of commencement of tendering period ("offer opening date")	Friday, November 2, 2018
Date of closing of tendering period ("offer closing date")	Monday, November 19, 2018

Last Date of communicating rejection/acceptance and payment of consideration for applications accepted/return of unaccepted share certificates/credit of unaccepted equity shares to Demat Account.	Wednesday, December 5, 2018
Last date for issue of post-Offer advertisement	Wednesday, November 28, 2018
Last date for filing of final report with SEBI	Wednesday, December 12, 2018

*Identified Date is only for the purpose of determining the names of the shareholders of the Target Company to whom the Letter of Offer would be dispatched. It is clarified that the public shareholders (registered or unregistered) of the Target Company are eligible to participate in this Offer at any time prior to the closure of this Offer.

This schedule is tentative and is subject to change for any reason, including, but not limited to, delays in receipt of approvals or comments from regulatory authorities.

VIII. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON RECIEPT OF LOF All public shareholders of the Target Company, except the Acquirer and parties to the SPA, whether holding equity shares in dematerialized form or physical form, registered or unregistered, are eligible to participate in this Offer at any time during the tendering period for this Offer.

The Letter of Offer specifying the detailed terms and conditions of this Offer will be mailed to all the public shareholders whose names appear in the register of members of the Target Company, as at the close of business hours on the Identified Date. Public shareholders holding equity shares in physical mode and equity shares under lock-in will be sent respective form of acceptance-cum-acknowledgement ("Form of Acceptance") along with the Letter of Offer. Detailed procedure for tendering such equity shares will be included in the Form of Acceptance. Form of Acceptance will not be sent to the public shareholders holding equity shares in demat mode.

Persons who have acquired equity shares but whose names do not appear in the register of members of the Target Company as on the Identified Date, or unregistered owners or those who have acquired equity shares after the Identified Date, or those who have not received the Letter of Offer, may participate in this Offer.

The Acquirer has appointed a 'buying broker' for the Open Offer through whom the purchases and the settlement of the Open Offer shall be made during the tendering period. The Open Offer will be implemented by the Acquirer through a stock exchange mechanism made available by stock exchange in the form of a separate window ("Acquisition Window") as provided under the SAST Regulations and SEBI circular CIR/CFD/POLICY/CELL/1/2015 dated April 13, 2015 as amended by SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016.

The shares of the Target Company are listed at BSE. The Acquirer intends to use the Acquisition Window platform of BSE for the purpose of this Open Offer and for the same, BSE shall be the designated stock exchange for the purpose of tendering Equity Shares in the Open Offer.

All shareholders who desire to tender their equity shares under this Offer would have to intimate their respective stock brokers ("Selling Broker"), during the normal trading hours of the secondary market. The Acquirer has appointed KJMC Capital Market Services Limited as the buying broker

The contact details of the Buying Broker are: KJMC Capital Market Services Limited 168, 16th Floor, Atlanta, Nariman Point, Mumbai - 400 021 Contact Person: Mr. Aftab Kagalwalla

("Buying Broker").

Tel: +91 22 4094 5500; Fax: +91 22 2285 2892; Email: deal@kjmc.com All the public shareholders who desire to tender their equity shares under the Offer would have to intimate their respective stock brokers within the normal trading hours of the secondary market, during the tendering period.

पीआरओ/पीझेड/३८४ The process of tendering the equity shares by the public shareholders holding physical shares and those equity shares that are under lock-in and the manner in which the shares tendered in the Open Offer will be held, will be enumerated in the Letter of Offer.

There shall be no discrimination in the acceptance of locked-in and non locked-in equity shares in the Offer. The equity shares to be acquired under the Offer must be free from all liens,

charges and encumbrances and will be acquired together with all rights attached thereto. Separate Acquisition Window will be provided by BSE to facilitate placing of 'sell orders'. The selling shareholders/members can enter orders for demat shares as well as physical shares. The equity shares tendered by the shareholders alongwith all other relevant documents required to be submitted, should be sent to the Registrar to the Offer (defined below) and

NOT to the Acquirer or to the Target Company or to the Manager to the Offer. No indemnity is needed from the unregistered public shareholders. DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OPEN OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER

IX. OTHER INFORMATION The Acquirer accepts the responsibility for the information contained in the PA, this DPS and also for the obligations of Acquirer laid down in the SAST Regulations. In relation to the information pertaining to the Sellers and Target Company, the Acquirer has relied on

the information provided by the Sellers and publicly available sources and has not independently verified the accuracy of such information. The Acquirer has appointed KJMC Corporate Advisors (India) Limited as Manager to the Offer. The Acquirer has appointed Bigshare Services Private Limited as the Registrar to the

Offer having office at 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai - 400059, Contact Person: Mr. Srinivas Dornala, Tel: +91 22 6263 8200, Fax: +91 22 6263 8299, Email: openoffer@bigshareonline.com. The DPS and PA will also be available at SEBI's website, www.sebi.gov.in.

In this DPS, any discrepancy in any table between the total and sums of the amount listed are due to rounding off and/or regrouping. ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER

REGISTRAR TO THE OFFER

KJMC CORPORATE ADVISORS (INDIA) LIMITED BIGSHARE SERVICES PRIVATE LIMITED

MANAGER TO THE OFFER

SEBI Regn No.: INM000002509 162, 16th Floor, Atlanta, Nariman Point, Mumbai 400021 Telephone: +91 22 4094 5500 Fax: +91 22 22852892 Email: dsil.offer@kjmc.com Contact Person: Mr. Kaushal Patwa/

Place : Mumbai

Date: September 14, 2018

SEBI Regn. No.: INR00001385 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai 400059 Telephone: +91 22 6263 8200 Fax: +91 22 6263 8299 Email: openoffer@bigshareonline.com Contact Person: Mr. Srinivas Dornala

Mr. Ghanshyam Kapadia THIS DETAILED PUBLIC STATEMENT IS ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER

For and on behalf of the Acquirer Mr. Murzash Sohrab Manekshana